(एक महारत्न कंपनी)

पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.
(भारत सरकार का उपक्रम) (A Govt. of India Undertaking)
(आई.एस.ओ. 45001:2018 प्रमाणित) (ISO 45001:2018 Certified)

Annexure 11

Date: July 06, 2026

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Undertaking for initiation of the process of obtaining No Objection Certificate from lending scheduled commercial banks, financial institutions and debenture trustees

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (as amended from time to time) ("**SEBI Master Circular**") and from the debenture trustees as required under Para A(2)(j) of Part I of Chapter XII of the Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025 (as amended from time to time) ("**SEBI Debt Scheme Circular**"), and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) and Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

For Power Finance Corporation Limited

पावर फाइनेंस कॉर्पोरेशन लिमिटेड POWER FINANCE CORPORATION LIMITED नई दिल्ली NEW DELHI

Name: Manish Kumar Agarwal

Designation: Company Secretary & Compliance Officer

ICSI Membership No: F5048